

United States Court of Appeals for the Tenth Circuit



**Electronic
Budgeting
Application**

Attorney User Manual

v. 1.0

April 2021

Table of Contents

Introduction	4
Panel Management.....	4
Budget Submission.....	4
Browser Capability	4
Account Creation	4
Account Login.....	8
Session Timeouts	8
Autosave Feature	9
Menu Bar.....	9
Home.....	10
My Budgets	11
Budget Information Security and Confidentiality	11
My Account	12
Useful Links	14
Creating A New Budget Using An Online Form.....	14
Required Data Fields and Level of Detail	15
Types of Data Fields to Complete	15
Drop-Down Menus.....	15
Calendar Date Fields	16
Check Box Lists	18
Blank Data Fields.....	18
Plus Boxes	19
Saving Your Progress Within A Draft Budget	19
Navigating Within A Draft Budget.....	19
Viewing Completion Progress Within A Draft Budget	20
Preparing A Budget In Multiple Online Sessions.....	20
Printing Or Downloading A Draft Budget.....	20
Electronic Budgeting Steps To Complete.....	21
Step 1: General Case Information	21
Step 2: Budget Justification.....	24
Step 3: Discovery.....	24
Step 4: Attorney Hours.....	27
Step 5: Service Providers and Experts.....	28

Step 6: Miscellaneous Expenses	29
Step 7: Travel Authorizations	30
Adding Multiple Trips for A Traveler	31
Deleting A Trip.....	31
Adding Multiple Travelers	32
Deleting A Traveler.....	33
eVoucher and Ex Parte Requirements	33
Step 8: Budget Submission.....	34
Final Review and Edits.....	34
Submitting Your Final Budget – Point of No Return	36
Viewing Your Submitted Budget	36
Downloading A Copy of Your Submitted Budget	36
Filing An Approved Budget with the Court	37
Accessing A Funding Authorization.....	37
Copying A Submitted Budget to Create A New Budget	39
Reset Data Fields In A Copied Budget.....	39
Additional Electronic Budgeting Help	40

Introduction

The Electronic Budgeting Application is an online tool for CJA panel attorneys to create, submit and track case budgets in complex noncapital cases expected to exceed 300 attorney hours and in all capital representations. The Electronic Budgeting Application allows for:

- Online creation of case budgets using fillable electronic forms.
- Automatic calculation of totals to easily estimate attorney hours, fees and case costs.
- Automatic email notification to your Case Budgeting Attorney whenever you submit a new case budget.
- Attorneys to electronically track the approval status of submitted budgets.

Panel Management

- Allows attorneys to manage their own account information, including email address, phone number and login credentials

Budget Submission

- Easy-to-follow budget building steps
- Ability to build a budget over multiple online sessions
- Ability to use previously submitted budgets to create new budgets

Browser Capability

- Windows: Chrome 62, Edge 16, Firefox 57, Internet Explorer 10.1 with Compatibility Mode, Internet Explorer 11
- Apple Macintosh: Safari 10.1

Account Creation

To create a new account, click on the **Request Access** button at the bottom of the Login section of the Welcome page.

Log in

Email address *

Password *

☐ I'm not a robot

reCAPTCHA
Privacy - Terms

[Log in](#)

[Forgot your password?](#)

Don't have an account?
[Request access](#)

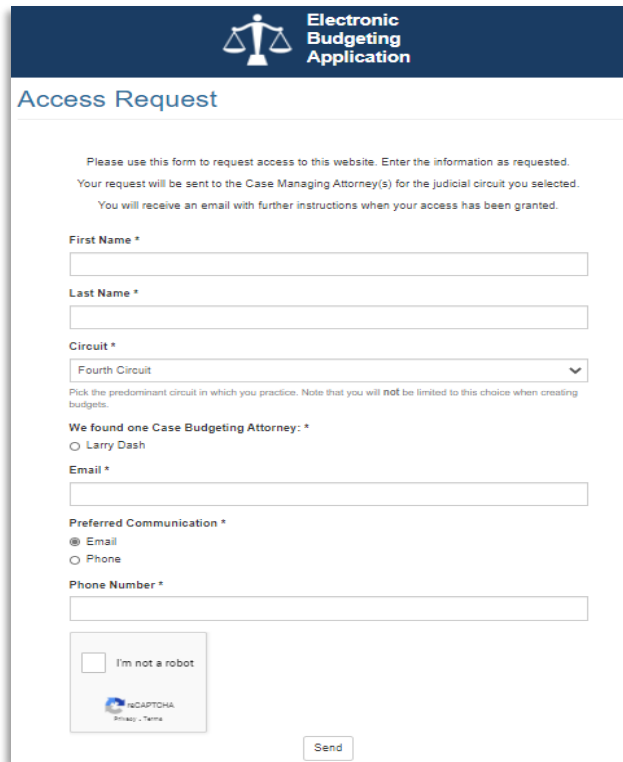
Welcome

The Electronic Budgeting Application (EBA) is a tool for CJA Panel attorneys to create and track budgets to procure funding and resources on criminal cases. Budgets generated in this tool can be uploaded to eVoucher or filed on CM-ECF, depending on the Court's practice.

If you need assistance with the budgeting process, please contact your Circuit Case Budgeting Attorney:

First Circuit Michael Andrews	Fourth Circuit Larry Dash	Seventh and Eighth Circuit Clarke Devereux
Second Circuit Alan Nelson	Fifth Circuit Margaret Alverson	Ninth Circuit Suzanne Morris Jennifer Naegele
Third Circuit Renee Edelman	Sixth Circuit Dennis Alerding	Tenth Circuit Cari Dangerfield-Waters

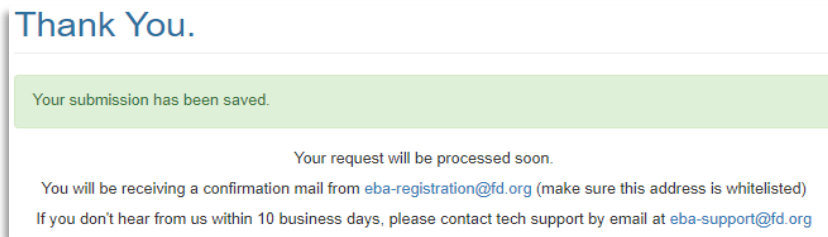
You will be taken to an **Access Request** page. Complete the data fields on the **Access Request** page with your First and Last Name, Circuit, Email address and Phone Number. Then complete the reCAPTCHA security box and click **Send**.



The screenshot shows the 'Access Request' form for the Electronic Budgeting Application. The form includes the following fields and instructions:

- First Name ***: Text input field.
- Last Name ***: Text input field.
- Circuit ***: Dropdown menu with 'Fourth Circuit' selected. Below it, a note says: 'Pick the predominant circuit in which you practice. Note that you will **not** be limited to this choice when creating budgets.'
- We found one Case Budgeting Attorney: ***: Radio button next to 'Larry Dash'.
- Email ***: Text input field.
- Preferred Communication ***: Radio buttons for 'Email' (selected) and 'Phone'.
- Phone Number ***: Text input field.
- reCAPTCHA**: A box with 'I'm not a robot' and a reCAPTCHA logo.
- Send**: A button at the bottom right.

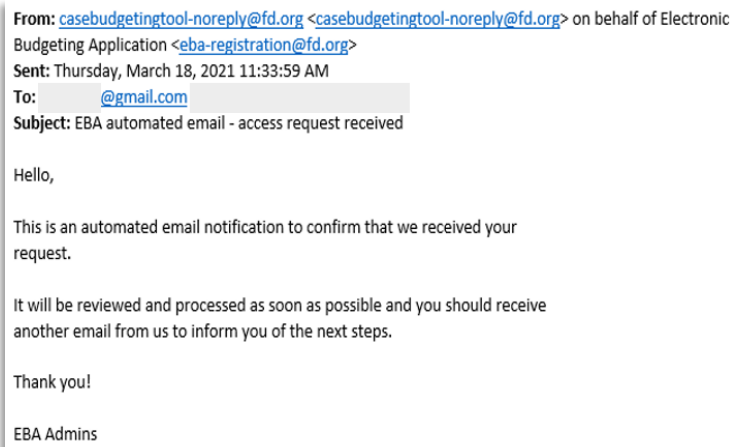
After you complete the requested information and click the **Send** button, you will be directed to a submission confirmation page.



The screenshot shows the 'Thank You.' confirmation page. It includes the following text:

- Thank You.** (Section header)
- Your submission has been saved.** (Green success message)
- Your request will be processed soon.**
- You will be receiving a confirmation mail from eba-registration@fd.org (make sure this address is whitelisted)
- If you don't hear from us within 10 business days, please contact tech support by email at eba-support@fd.org

An automated email acknowledging receipt of your **Access Request** will also be sent to you.



The screenshot shows an automated email received from the Electronic Budgeting Application. The email content is as follows:

From: casebudgetingtool-noreply@fd.org <casebudgetingtool-noreply@fd.org> on behalf of Electronic Budgeting Application <eba-registration@fd.org>
Sent: Thursday, March 18, 2021 11:33:59 AM
To: @gmail.com
Subject: EBA automated email - access request received

Hello,

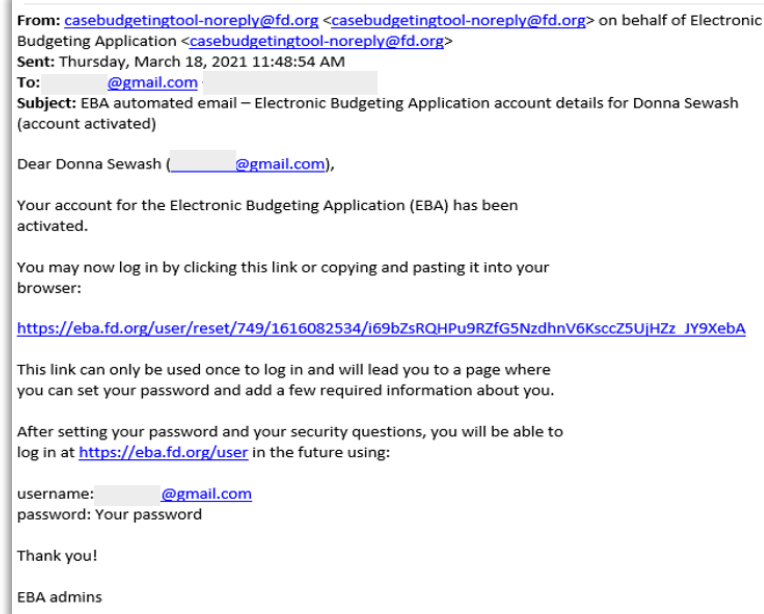
This is an automated email notification to confirm that we received your request.

It will be reviewed and processed as soon as possible and you should receive another email from us to inform you of the next steps.

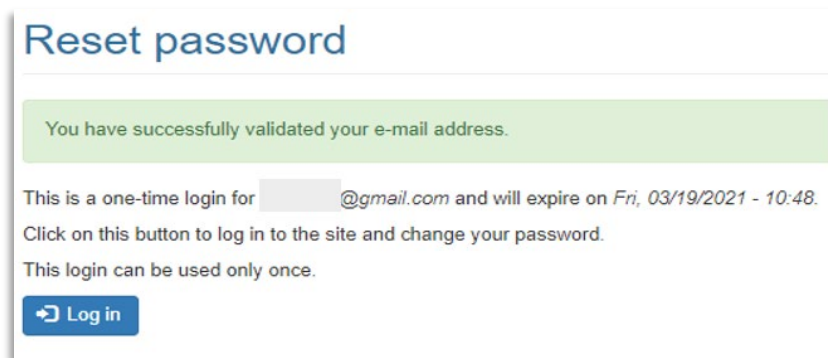
Thank you!

EBA Admins

When your **Access Request** has been approved, you will receive a follow-up email containing a one-time use link for creating your Electronic Budgeting Application account.



Clicking on the one-time use link or pasting the link into your browser will take you to an Email Address Validation page. Click the **Log In** button there to begin creating your new account.

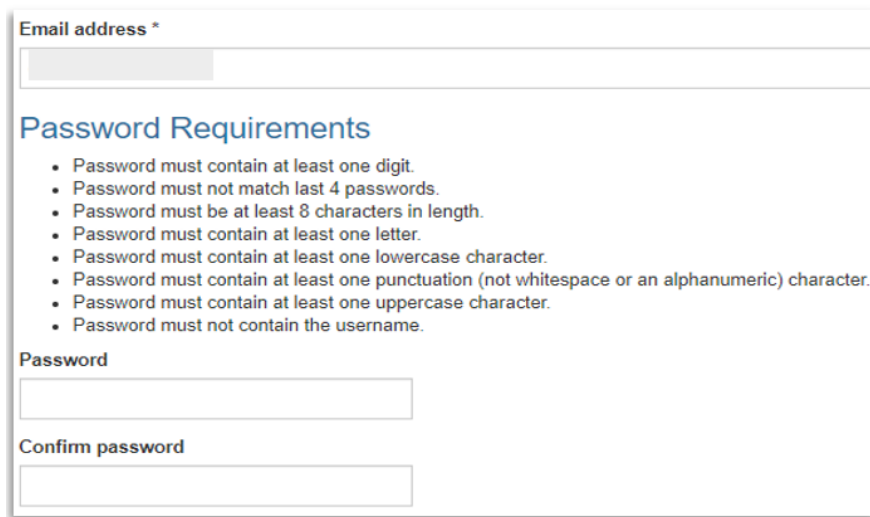


When you click the **Log In** button, you will be directed to a page to select a password and three required security questions. Passwords must:

- Contain at least one digit.
- Must not match last 4 passwords.
- Be at least 8 characters in length.
- Contain at least one character from three of the following four categories:
 - Uppercase letters.
 - Lowercase letters.
 - Numerical digits.
 - Punctuation (not white space or alphanumeric) characters.
- Must not contain username or parts of user's full name exceeding two consecutive characters.

You will be required to change your password every 180 days.

Enter your new password in the **Password** field, then type it again in the **Confirm Password** field just below.



Email address *

Password Requirements

- Password must contain at least one digit.
- Password must not match last 4 passwords.
- Password must be at least 8 characters in length.
- Password must contain at least one letter.
- Password must contain at least one lowercase character.
- Password must contain at least one punctuation (not whitespace or an alphanumeric) character.
- Password must contain at least one uppercase character.
- Password must not contain the username.

Password

Confirm password

Next select your three security questions using the drop-down menus and manually enter your answers.



Security question *

- Select -

Answer *

Security question *

- Select -

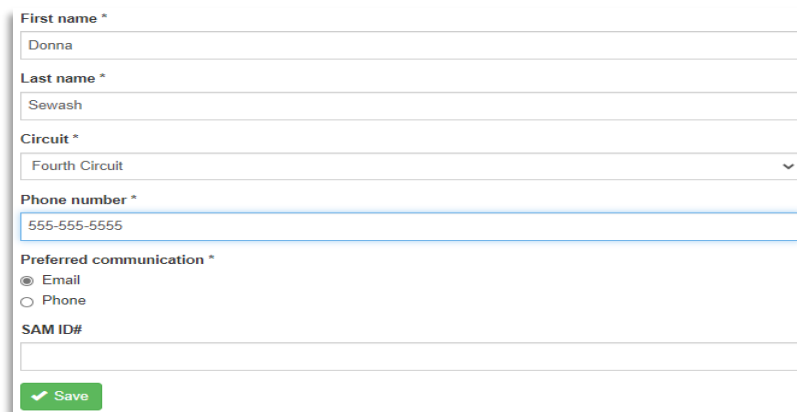
Answer *

Security question *

- Select -

Answer *

Finally, complete the **First Name**, **Last Name**, **Circuit**, **Phone Number** and **Preferred Communication** fields and click the **Save** button. If you do not have a SAM ID#, leave that field blank.



First name *

Donna

Last name *

Sewash

Circuit *

Fourth Circuit

Phone number *

555-555-5555

Preferred communication *

☒ Email

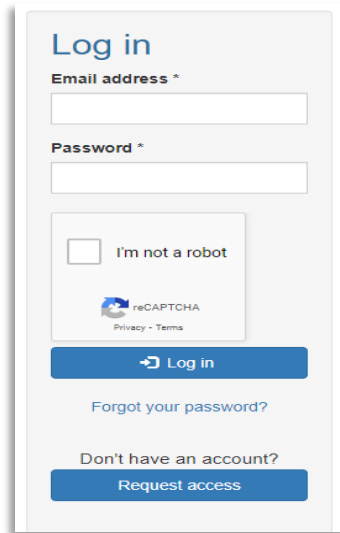
☐ Phone

SAM ID#

Your account creation is now complete, and you are ready to log in to your new account and begin preparing your first electronic budget.

Account Login

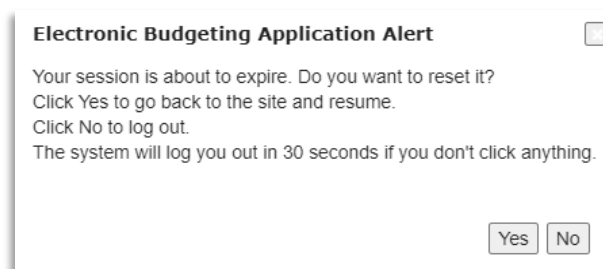
To log in to your new account, enter your email address or username in the **Email Address** field and password in the **Password** field, then click **Log In**.

A screenshot of a web login form. At the top, it says "Log in" in blue. Below that are two input fields: "Email address *" and "Password *". Under the password field is a reCAPTCHA box with the text "I'm not a robot" and a small robot icon. Below the reCAPTCHA is a blue button with a right arrow and the text "Log in". Under the button is a link "Forgot your password?". At the bottom is another link "Don't have an account?" and a blue button with the text "Request access".

If you forget your user name or password, click the **Forgot Your Password** link just below the **Log In** button. An automated email will be sent to you with instructions on resetting your password.

Session Timeouts

Thirty minutes after login, a timeout prompt will pop up to ask if you want to continue your session. You will have thirty seconds to respond. If you click **Yes**, your session will continue for another thirty minutes. If you click **No** or do not select a response within thirty seconds, your session will end and you will be taken back to the **Login** page. You will need to log in again to continue.

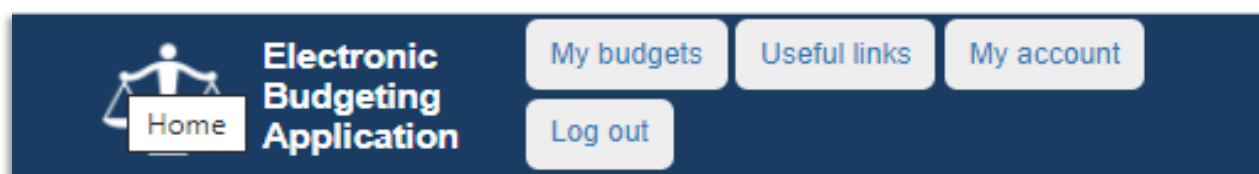
A screenshot of a session timeout alert dialog box. The title bar says "Electronic Budgeting Application Alert". The text inside says: "Your session is about to expire. Do you want to reset it? Click Yes to go back to the site and resume. Click No to log out. The system will log you out in 30 seconds if you don't click anything." At the bottom right are two buttons: "Yes" and "No".

Autosave Feature

You must click the **Save** button at the bottom of the initial **Step 1 – General Case Information** budget step to save your new budget. After that, the application will **autosave** your progress whenever you navigate to another budget step. When preparing a budget during multiple online sessions, click the **Save** button before exiting the application to ensure your most recent edits have been saved.

Menu Bar

Use the Menu Bar buttons at the top of the page to navigate to available functions and information.



The table below provides a brief description of each button on the **Menu Bar**.

Menu Bar Item	Description
Home	Click to view functions overview and Case Budgeting Attorney contact information.
My Budgets	Click to access case budgeting forms and any budgets you have created.
Useful Links	Click to access links to external CJA-related websites.
My Account	Click to view or update your password or personal information.
Logout	Click to log out of the Electronic Case Budgeting application.

Home

Clicking on the top far left corner will navigate you to the **Home** page. The **Home** page contains a brief overview of the electronic budgeting process and provides **Case Budgeting Attorney** contact information.


Electronic Budgeting Application

[My budgets](#)
[Useful links](#)
[My account](#)

[Log out](#)

Forms

- [Non Capital Case Budgeting Form](#)
- [Capital Case Budgeting Form](#)

Case Budgeting Overview

Development of a case budget in unusually expensive representations helps ensure that defense counsel receive the resources necessary to effectively represent a client. Budgeting is encouraged in any representation expected to exceed either 300 attorney hours or total costs (attorney plus service provider fees) in excess of 300 times the prevailing CJA panel attorney non-capital hourly rate, rounded up to the nearest thousand. In capital cases, budgeting is mandatory.

Budget Forms

The forms to the left include questions about your case as well as sections for estimating attorney hours, service provider hours, any individual non-travel expense more than \$500, and attorney or service provider travel expected to exceed \$150. Please provide as much detail as possible as this will assist the judge in assessing the reasonableness of the request.

Estimating Time

In estimating time, it may be helpful to review your vouchers from similar cases to get an idea of the time spent on various tasks. It may also be helpful to assess how much time per week/month you have available to spend on the case. The budget is only an estimate. As the case progresses, you can always submit a supplemental budget or funding request for additional time or services. It is important, however, that you do so before exceeding what the Court has approved.

Budget Submission

At the completion of the budgeting form, you will be prompted to submit the budget to your Circuit Case Budgeting Attorney for review. Email notification is sent to the Circuit Case Budgeting Attorney when the budget is submitted. The Circuit Case Budgeting Attorney will then review and provide feedback on your budget before it's submitted to the Court. Depending on your court's process, you will need to upload or file a copy of the budget in eVoucher or CM-ECF.

If you need assistance with the budgeting process, please contact your Circuit Case Budgeting Attorney:

First Circuit Michael Andrews	Fourth Circuit Larry Dash	Seventh and Eighth Circuit Clarke Devereux
Second Circuit Alan Nelson	Fifth Circuit Margaret Alverson	Ninth Circuit Blair Perilman Jennifer Naegele
Third Circuit Renee Edelman	Sixth Circuit Dennis Alerding	Tenth Circuit Cari Dangerfield-Waters

My Budgets

The **My Budgets** dashboard provides access to all of your capital and noncapital budgets, including budgets already submitted for Circuit approval and unsubmitted draft budgets still in progress.

My budgets

- Your last login was Tue, 03/16/2021 - 12:43.
- Your last page access (site activity) was Tue, 03/16/2021 - 12:43.

Start a new budgeting form

- Non Capital Case Budgeting Form
- Capital Case Budgeting Form

		Budget	Type	Budget Status	District	Case Stage	Authorization
view	edit	1:21-CR-123-1 John Doe 11Mar2021	Non-Capital	In Progress	Virginia, Eastern	Pre-Indictment	
view	copy	1:21-CR-222-1 Super BadGuy2 24Feb2021	Capital	Submitted	Virginia, Eastern	Pre-Authorization	view
view	edit	1:21-CR-21-1 BadGuy Test 23Feb2021	Non-Capital	In Progress	Virginia, Eastern	Pre-Trial	

Budget Information Security and Confidentiality

Your case budgeting information within the Electronic Budgeting Application is secure and can be accessed only by you and your Case Budgeting Attorney. No one else, including other attorneys, will be able to view your case budgeting information.

Follow these Judiciary data security policies and best practices to safeguard your account and confidential case budget information:

- Keep your password private (e.g., do not write it down, do not store it in a document on your computer or phone, and do not disclose it to anyone).
- Do not let others see your password while you log in (e.g., prevent others from watching your keystrokes or seeing your password displayed on your screen).
- Do not opt to allow your browser to save your password.
- When selecting a password, do not reuse a previous password from another personal or professional account.
- When accessing this application away from your office or home, do not use public Wi-Fi.
- Immediately change your password if you suspect any malicious activity on your computer.

My Account

In the **My Account** section, the attorney can:

- Change the password.
- Select up to three Security Questions and enter unique answers for added account security.
- Edit the preferred method of contact, name, phone, email, and Circuit information.

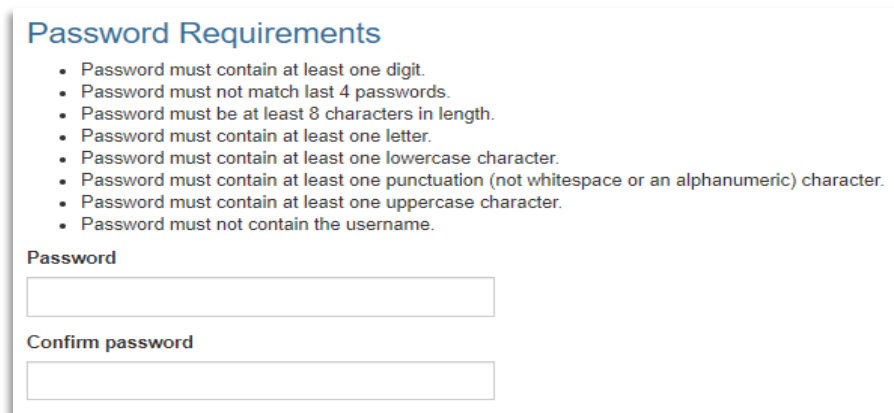
Begin by typing your current Password and **Email Address** into those data fields.



Current password

Email address *

Next type a new password into the **Password** data field, then retype your new password into the **Confirm Password** blank data field. Note the **Password Requirements** listed here when choosing a new password.



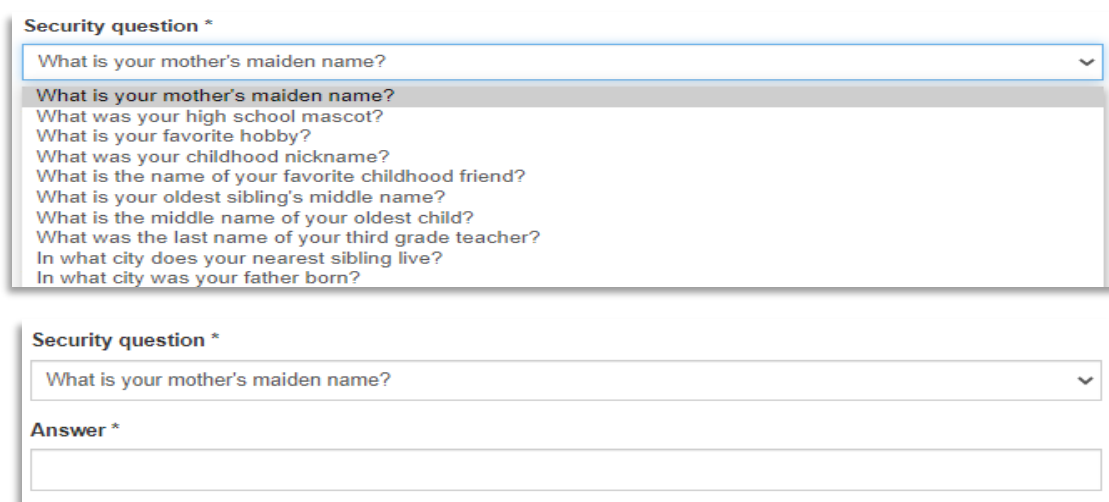
Password Requirements

- Password must contain at least one digit.
- Password must not match last 4 passwords.
- Password must be at least 8 characters in length.
- Password must contain at least one letter.
- Password must contain at least one lowercase character.
- Password must contain at least one punctuation (not whitespace or an alphanumeric) character.
- Password must contain at least one uppercase character.
- Password must not contain the username.

Password

Confirm password

Next, select three **Security Questions** from the drop-down menu. Then type the answer to each **Security Question** you selected in the **Answer** field beneath each one. All users should create three **Security Questions** and **Answers** to ensure account security.



Security question *

What is your mother's maiden name? ▼

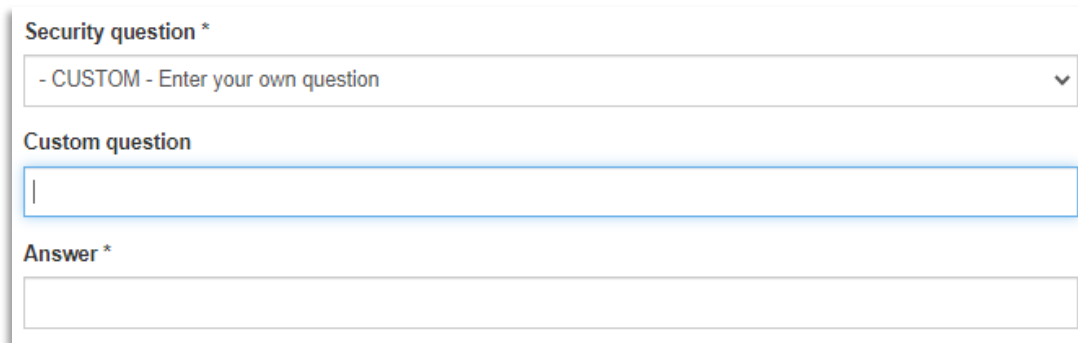
What is your mother's maiden name?
 What was your high school mascot?
 What is your favorite hobby?
 What was your childhood nickname?
 What is the name of your favorite childhood friend?
 What is your oldest sibling's middle name?
 What is the middle name of your oldest child?
 What was the last name of your third grade teacher?
 In what city does your nearest sibling live?
 In what city was your father born?

Security question *

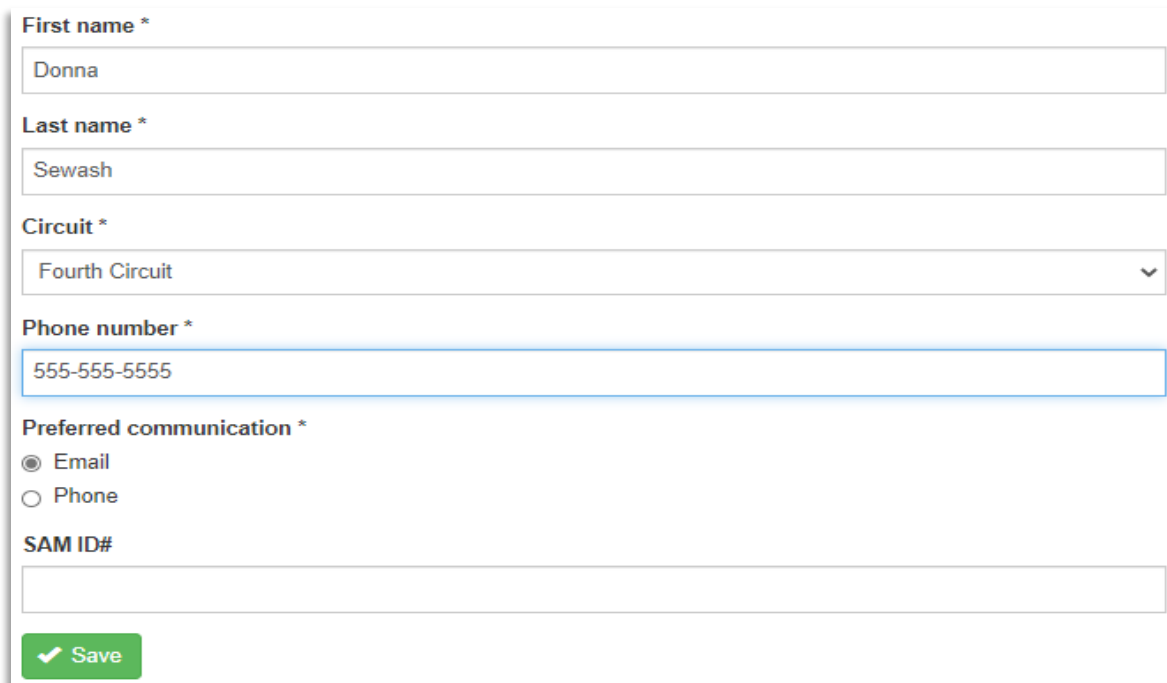
What is your mother's maiden name? ▼

Answer *

You may also create **Custom Security Question(s)** by selecting – **CUSTOM – Enter Your Own Question** from the drop-down menu. Type your custom security question into the **Custom Question** field and type your answer into the **Answer** field below it.

A screenshot of a web form titled "Security question *". It contains a dropdown menu with the selected option "- CUSTOM - Enter your own question". Below the dropdown is a text input field labeled "Custom question" which is currently empty. Below that is another text input field labeled "Answer *" which is also empty.

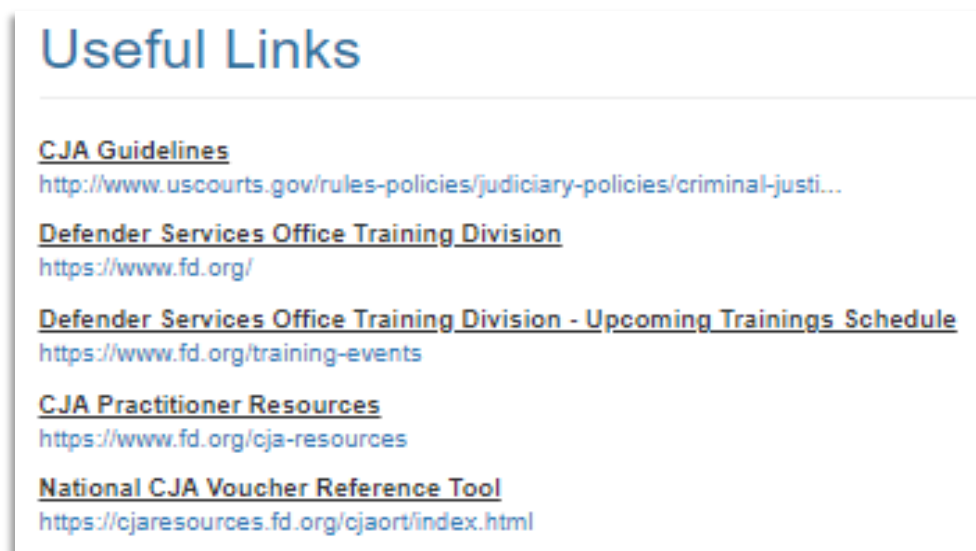
Then type your **First Name**, **Last Name** and **Telephone Number** into those blank data fields, select your **Circuit** from the drop-down menu and click either **Email** or **Phone** to record your communication preferences. If you do not have a **SAM ID#** (an identification number assigned to registered government contractors), simply leave that field blank.

A screenshot of a web form titled "My Account". It contains several fields: "First name *" with the value "Donna", "Last name *" with the value "Sewash", "Circuit *" with a dropdown menu showing "Fourth Circuit", "Phone number *" with the value "555-555-5555", "Preferred communication *" with two radio buttons, "Email" (selected) and "Phone", and "SAM ID#" which is empty. At the bottom of the form is a green button with a checkmark and the text "Save".

IMPORTANT: Click the **Save** button at the bottom of the **My Account** section to save your updated information.

Useful Links

The **Useful Links** section contains external links to case budgeting and CJA panel attorney resources of interest:

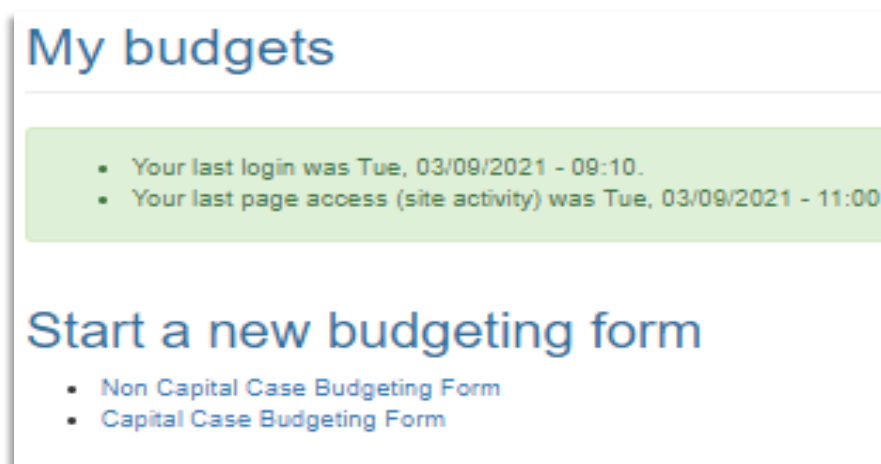


The screenshot shows a section titled "Useful Links" with a list of external resources. Each resource is preceded by a blue underlined link title, followed by the full URL in blue text.

- [CJA Guidelines](http://www.uscourts.gov/rules-policies/judiciary-policies/criminal-justi...)
- [Defender Services Office Training Division](https://www.fd.org/)
- [Defender Services Office Training Division - Upcoming Trainings Schedule](https://www.fd.org/training-events)
- [CJA Practitioner Resources](https://www.fd.org/cja-resources)
- [National CJA Voucher Reference Tool](https://cjaresources.fd.org/cjaort/index.html)

Creating A New Budget Using An Online Form

Online fillable Non Capital and Capital Case Budgeting forms are available on the My Budgets page. To access an online form, click on the Non Capital or Capital Case Budgeting Form hyperlinks directly under **Start A New Budgeting Form**.



The screenshot shows the "My budgets" section. It includes a green box with login and page access information, followed by a section titled "Start a new budgeting form" with two bullet points linking to budgeting forms.

My budgets

- Your last login was Tue, 03/09/2021 - 09:10.
- Your last page access (site activity) was Tue, 03/09/2021 - 11:00.

Start a new budgeting form

- [Non Capital Case Budgeting Form](#)
- [Capital Case Budgeting Form](#)

Required Data Fields and Level of Detail

Required data fields are marked with an asterisk (*). Complete as many data fields as you can to provide sufficient details about the case. Thorough answers will help your Case Budgeting Attorney evaluate your case budget and provide you with useful feedback for obtaining Circuit approval.

Budget Stage *

- Select a budget stage -

Types of Data Fields to Complete

The online forms contain five kinds of data fields to complete:

- Drop-Down Menus
- Calendar Date Selection Fields
- Check Box Lists
- Blank Data Fields
- Plus Boxes

All information you enter in these data fields can be revised up until the point that you submit your budget.

Drop-Down Menus

Drop-Down Menus contain a list of choices which can be viewed by clicking on the down arrow on the far right side of the data field. While viewing the expanded list, move your cursor to the item you want to select and left-click. Your choice will then register and display in the data field. You can select only one option in a Drop-Down Menu.

1. Select the quantity that most accurately reflects the anticipated volume of discovery in this case. *

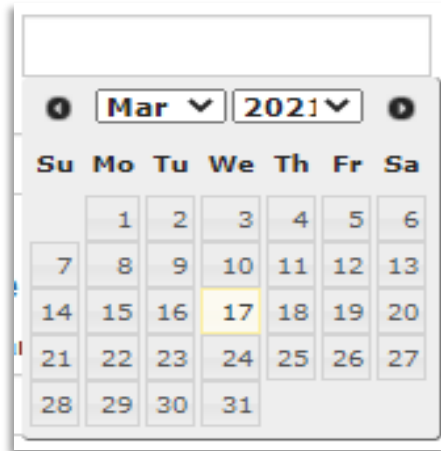
- Select a value -

- Select a value -

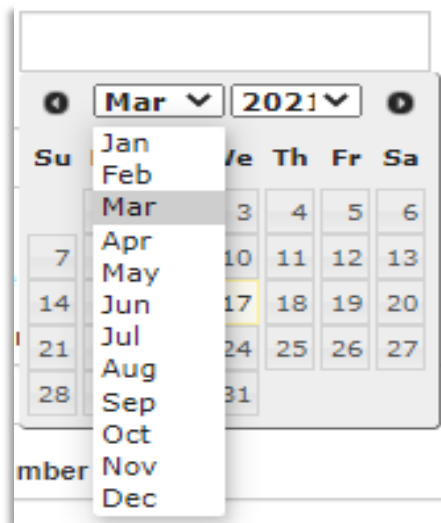
500 GB or less
500 GB to 1 TB
1 TB to 2 TB
3 TB or more
Other

Calendar Date Fields

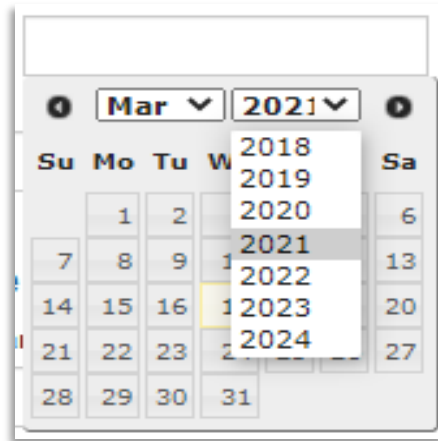
Calendar Date Fields allow for selection of a date. A date cannot be manually typed into an online budgeting form. You can select a date using the calendar month graphic, month and year drop-down menus and day boxes as shown below. The calendar month graphic will automatically highlight the current date before you select a date, as shown on the March 17, 2021 example below.



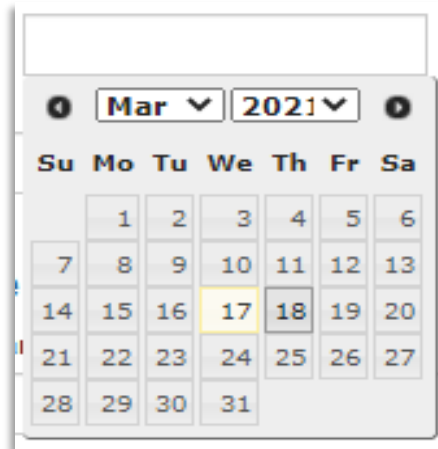
To select the desired **Month**, click on the Month drop-down arrow to expand the list of months. Move your cursor to the month you want to choose and left-click. That month will now display in the Month drop-down menu data field.



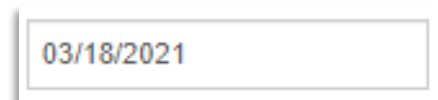
To select the desired **Year**, click on the Year drop-down menu to expand the list of years. Move your cursor to the year you want to choose and left-click. That year will now display in the Year drop-down menu data field.



To select the desired **Day**, move your cursor directly on the day you want to choose on the calendar month graphic and when the date box is highlighted slightly darker than the other boxes as shown for the March 18 example below, left-click.



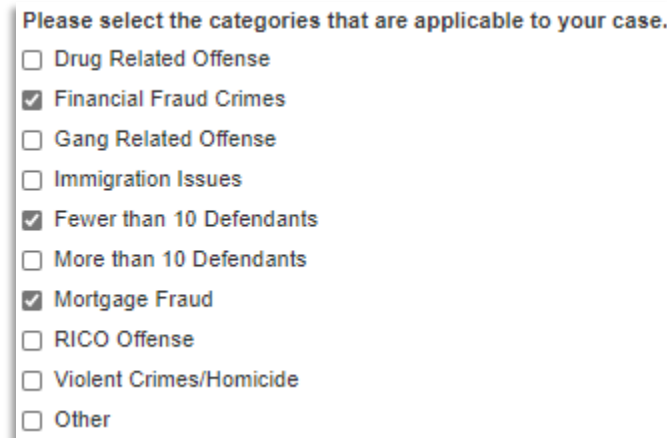
After you have selected a **Day**, the full calendar date that you selected, including the Month, Day and Year, will now display in the Calendar Date selection field.



You can easily change the date you selected by clicking anywhere inside the Calendar Date selection field and selecting a different month, year and day using the drop-down menus and calendar month graphic.

Check Box Lists

Check Box Lists allow for selection of multiple options. When completing a check box list, check all options that apply by clicking on each box you want to select. Those boxes will now display with a check mark.



Please select the categories that are applicable to your case.

- ☐ Drug Related Offense
- ☒ Financial Fraud Crimes
- ☐ Gang Related Offense
- ☐ Immigration Issues
- ☒ Fewer than 10 Defendants
- ☐ More than 10 Defendants
- ☒ Mortgage Fraud
- ☐ RICO Offense
- ☐ Violent Crimes/Homicide
- ☐ Other

If you select **Other**, a popup box will appear. Type the additional details you want to provide in that box.

To unselect a box you have checked, click it again and the box will revert to blank.

Blank Data Fields

Blank Data Fields are fill-in-the-blank spaces where you can manually type a response. To complete, click inside the data field and begin typing. The Blank Data Fields are large enough to accommodate the detailed answers needed for your case budget.

2. Describe any mental or physical health issues with your client that are likely to affect cost in the case.



The information you type into **Blank Data Fields** can be edited at any time before submission of your budget.

Plus Boxes

Plus Boxes allow you to add additional line items of the same type to your case budget. Clicking on a Plus Box will create a blank line item or row below the existing one, which you can then complete. You can add as many rows as needed.

Before clicking the Plus Box:

Expense Type	Amount	Justification
✕ Copying	\$ 600	Transcripts and trial exhibits
+ Add another expense		

After clicking the Plus Box:

Expense Type	Amount	Justification
✕ Copying	\$ 600	Transcripts and trial exhibits
✕ - None -	\$	
+ Add another expense		

Saving Your Progress Within A Draft Budget

After you have completed and saved the initial **Step 1 – General Case Information** budget step, the application will autosave your progress whenever you navigate to another budget step. If preparing your budget during multiple online sessions, click the **Save** button once again before exiting the application to ensure all progress has been saved.

Navigating Within A Draft Budget

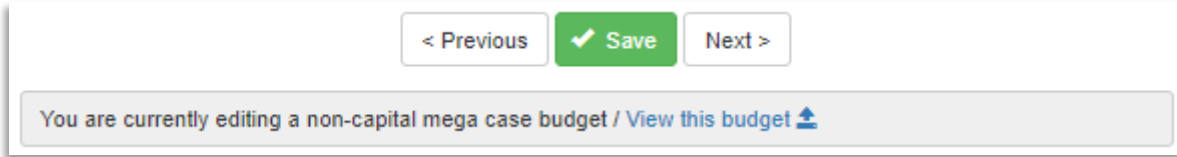
Navigate back and forth between budget steps by clicking the **Next >** or **< Previous** buttons at the bottom of each budget step. You can also click any of the budget step buttons at the top of the budget step you are working on as shown below.



NOTE: You must manually click the **Save** button once after completing the initial **Step 1 – General Case Information** budget step to save your budget and use these buttons to navigate to other budget steps.

Viewing Completion Progress Within A Draft Budget

View your overall progress while working inside a draft budget by clicking **View This Budget**, which appears just below the navigation buttons at the bottom of each budget step.



A summary of the full draft budget will now display in a new window. If you want to review only the attorney hours portion, click on the **Budget - Hours Only** button at the top center of the budget summary. To exit this view, close the **Budget – Hours Only** window in your browser and you will be returned to the budget step you were completing.

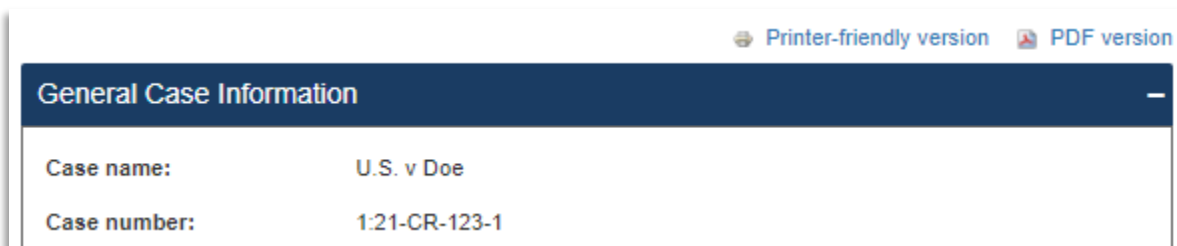
Preparing A Budget In Multiple Online Sessions

You can prepare a budget in stages during multiple online sessions. If you have started a new budget and saved your progress at any point, the budget status will display in your **My Budgets** dashboard as **In Progress**. You can log out, come back later, log back in and press **Edit** to continue working on a budget until it is completed and ready to submit. The application will autosave your progress whenever you navigate to another budget step.

		Budget	Type	Budget Status	District	Case Stage	Authorization
view	edit	1:21-CR-123-1 John Doe 11Mar2021	Non-Capital	In Progress	Virginia, Eastern	Pre-Indictment	
view	copy	1:21-CR-222-1 Super BadGuy2 24Feb2021	Capital	Submitted	Virginia, Eastern	Pre-Authorization	
view	copy	1:21-CR-21-1 BadGuy Test 23Feb2021	Non-Capital	Submitted	Virginia, Eastern	Pre-Trial	

Printing Or Downloading A Draft Budget

While viewing a summary of a draft budget, you can print part of all of the budget or download a pdf by clicking on the hyperlinks just above the top right corner of the summary as shown below.



Electronic Budgeting Steps To Complete

The online **Non Capital Budget** and **Capital Budget** forms contain eight budget steps to complete as follows:



After you have completed and saved the initial **Step 1 – General Case Information** budget step, you can press any of these buttons to navigate instantly between budget steps. The application will autosave your progress whenever you navigate to another budget step. If preparing your budget during multiple online sessions, click the **Save** button again before exiting the application to ensure all progress has been saved.

Step 1: General Case Information

IMPORTANT: To save your budget in this application, you must complete this first budget step and click the **Save** button at the bottom of the screen. After you have clicked the **Save** button, you can navigate to and complete the other budget steps.

Budget Information

Select a **Budget Stage** from the drop-down list and select the beginning and ending dates for the **Budget Period** using the Calendar Date Fields.

The screenshot shows the 'Budget Information' form. It features a 'Budget stage *' dropdown menu with the following options: '- Select a budget stage -', '- Select a budget stage -', 'Pre-Indictment', 'Pre-Authorization', 'Post-Authorization', 'Pre-Trial', 'Trial and sentencing', and 'Other'. To the right of the dropdown is a section titled 'Period covered by this budget' with 'Begin:' and 'End:' labels and corresponding text input fields.

Case Information

Type the **Defendant Name**, **Case Number**, **Trial Date**, **Number of Trial Days**, **Presiding Judge** and **Summary of Allegations** into those blank data fields. Complete the **Circuit**, **District** and **USSG Range** data fields by clicking on the drop-down menus and selecting the answer from the list. Select applicable **Case Categories** by clicking on all check boxes that apply.

Case Information

Case Name *

Case Number *

Circuit *

Fourth Circuit ▼

District *

- Select a district - ▼

Trial Date

No of Trial Days

Presiding Judge

USSG Range (as charged)

- None - ▼

Please select the categories that are applicable to your case.

☐ Drug Related Offense
 ☐ Gang Related Offense
 ☐ Fewer than 10 Defendants
 ☐ Mortgage Fraud
 ☐ Violent Crimes/Homicide

☐ Financial Fraud Crimes
 ☐ Immigration Issues
 ☐ More than 10 Defendants
 ☐ RICO Offense
 ☐ Other

Summary of the government's allegations against your client *

Defendant Information

Type the **Defendant First Name**, **Defendant Middle Name**, **Defendant Last Name**, **Number of Co-Defendants** and **Defendant Number** into those blank data fields. Select the **Date of Indictment** using the Calendar Date Field.

NOTE: Defendant First and Last Name are required fields.

Defendant Information

Defendant First Name *

Defendant Middle Name

Defendant Last Name *

Date of Indictment

Number of Co-Defendants

Defendant Number

Counsel Information

Type the name of **Lead Counsel**, **Rate** and **Appointment ID** into those blank data fields. Select the **Date of Appointment** using the Calendar Date Field.

NOTE: The **Appointment ID** is your ID as indicated in eVoucher.

Counsel(s) Information

Lead Counsel

Name	Rate *	Appointment ID ⓘ	Date of Appointment
Larry Dash	\$		

Additional Counsel

[+ Add additional counsel](#)

Additional Non-Budgeted Counsels

[+ Add additional non-budgeted counsel](#)

Additional Budgeted Counsel

If additional budgeted counsel will be working on the case, click on the **Add Additional Counsel** button and a new data row will appear. Type the attorney's **Name** and **Rate** into those blank data fields. Select the **Counsel Type** (Co-Counsel or Associate) from the drop-down menu. For the **CJA Panel Member** and **Mentor Program Member** data fields, select **Yes** or **No** from the drop-down menu.

Additional Counsel

Name	Rate *	Counsel Type *	CJA Panel Member	Mentor Program Member
	\$	Co-Counsel ▼	- None - ▼	- None - ▼

Additional Non-Budgeted Counsel

To add additional **Non-Budgeted Counsel**, click on the **Add Additional Non-Budgeted Counsels** box and a new data row will appear. Type the attorney's **Name** into the blank data field and the **Counsel Type** (Co-Counsel or Associate) from the drop-down menu.

Additional Non-Budgeted Counsels

Counsel Name	Counsel Type *
	- Select a value - ▼

IMPORTANT: Save this first budget step now by clicking the **Save** button, then click **Next** to move on to the next budget step.

Step 2: Budget Justification

Type your answers to questions 1 and 2 into those blank data fields and select the drop-down menu option that applies for question 3. Note that question 3 has an asterisk. All data fields marked with an asterisk are required fields.

The screenshot shows a web form titled "Step 2: Budget Justification". Below the title is a disclaimer: "The answers to the following questions are for case management and budgeting purposes only and will not be binding in any respect on substantive issues to be raised in the course of litigation." There are three questions:

- 1. If client is in custody, provide time/distance between facility and your office.** This question has a single-line text input field.
- 2. Describe any mental or physical health issues with your client that are likely to affect cost in the case.** This question has a multi-line text input field.
- 3. Are you requesting authorization to submit interim payments? *** This question has a drop-down menu. The menu is open, showing the following options:
 - Select a value -
 - Select a value -
 - I received prior authorization for interim payments
 - I am requesting authorization for interim payments

The application will autosave your progress when you navigate to the next budget step.

Step 3: Discovery

The **Discovery** budget step allows for detailed description of discovery quantity and types, any particular discovery-related needs or issues, discovery tools, discovery coordinator type (if one is used) and the nature of any assistance provided.

Question 1: Estimate your case's discovery volume by selecting the appropriate choice from the drop-down menu.

The screenshot shows a drop-down menu for Question 1: "1. Select the quantity that most accurately reflects the anticipated volume of discovery in this case. *". The menu is open, displaying the following options:

- 500 GB or less
- 500 GB or less
- 500 GB to 1 TB
- 1 TB to 2 TB
- 3 TB or more
- Other

Question 2: Provide information on discovery type and page volume by (1) manually entering the estimated number of pages in the blank data field and (2) clicking on all of the appropriate discovery type checkboxes.

2. Select the type(s) of discovery you received or expect to receive in this case.

☒ Audio Recordings	25K pages	☒ Photographs
☒ Cell Phone Data		☒ Search Warrants
☒ Cell Site or GPS Location Records	☒ Email	☒ Social Media Records
☐ Documents (Hard Copy)	☐ Foreign Language Recordings	☒ Video Surveillance
☐ Documents (Scanned - No OCR)	☐ Forensic Images	☒ Wiretaps
☒ Documents (Scanned - OCR)	☐ Forensic Reports	☐ Other
Quantity - Scanned Documents*	☒ Investigative Reports	
	☐ Pen Register Materials	

Questions 3 and 4: Describe your discovery needs and any related discovery tools you plan to use by clicking on the appropriate checkboxes.

3. Select the discovery needs or issues that may apply to your case.

☒ Discovery is disorganized	☐ Files Corrupted	☐ Transcription services needed
☐ Documents have not been OCR'd	☒ Government did not provide discovery index	☐ Translation services needed
☐ Encrypted Files	☒ In-custody clients do not have access to discovery	☐ Unable to open
☐ Evidence can only be viewed at AUSA office	☒ Protective order issued in case	☐ Other

4. If applicable, select the discovery tools you intend to use on this case.

☒ Adobe Acrobat Pro or DC	☐ FTK (Forensic Toolkit Software)	☒ Web-hosted document review platform
☐ CaseMap	☐ MS Excel	☐ Other
☐ Casepoint	☐ Text searching software	

Questions 5 and 6: If using a Discovery Coordinator, (1) select the coordinator type by clicking on the appropriate checkboxes in Question 5 and (2) type a detailed description of the assistance your Discovery Coordinator will provide in the Question 6 blank data field.

5. If applicable, select the type of discovery coordinator used on behalf of all defense teams.

☐ National Litigation Support Team Coordinating Discovery Attorney ⓘ

☒ Local Coordinating Discovery Attorney

☐ Discovery Coordinator

☐ Litigation Support Vendor

☐ Objective Case Paralegal or Investigator

☐ Other

6. If applicable, describe how the selected provider(s) in question 5 is assisting counsel with the discovery process.

The Coordinating Discovery Attorney will manage the digital uploading and organization of all discovery materials and will assist with extracting data pertinent to my client.

NOTE: If you are receiving National Litigation Support Team assistance (the first checkbox for Question 5), clicking on the **Information** icon (lower case “i”) to the far right side of that line item will display a text box with NLST telephone and email contact information.

☐ National Litigation Support Team Coordinating Discovery Attorney 

You can reach out to the National Litigation Support Team at (510) 637-1950 and/or email [Sean Broderick](#) and [Kelly Scribner](#) with any eDiscovery questions about your case.

Questions 7 and 8: Provide the pretrial and case management information requested by clicking the boxes that apply.

- ☐ 7. Select this option if defense counsel has arranged a meet and confer with the government to try and agree on a timetable and procedure for pretrial disclosure under [Federal Rules of Criminal Procedure 16.1](#). A meet and confer should take place no later than 14 days after the arraignment.
- ☐ 8. Select this option if a case management or discovery management order has been issued by the court.

NOTE: Question 7 contains a direct link to the **Federal Rules of Criminal Procedure 16.1** (noted by the text in blue) for attorney reference.

Question 9: Complete the blank data field and describe in detail any discovery issues that you expect to adversely affect your case’s complexity or duration.

9. Describe any discovery practices that may adversely affect the anticipated complexity or duration of this case. This includes disorganized or poorly indexed discovery or electronic discovery that does not comply with your court’s protocol and/or the national protocol for [electronically stored information \(ESI\)](#).

NOTE: Question 9 contains a direct link to the **Electronically Stored Information (ESI)** national protocol (noted by the text in blue) for attorney reference.

The application will autosave your progress when you navigate to the next budget step.

Step 4: Attorney Hours

The **Attorney Hours** budget step contains data fields to (1) estimate your attorney time and (2) provide justification for those estimated hours for the following **Attorney Hours** categories:

- Unbilled Attorney Hours (Nunc Pro Tunc)
- Arraignment and/or Plea
- Bail and Detention Hearings
- Motion Hearings
- Trial
- Sentencing Hearings
- Revocation Hearings
- Appeals Court
- Other
- Interviews and Conferences
- Obtain and Review Records
- Legal Research and Writing
- Travel
- Investigative and Other Work
- Budget Preparation

Your name will appear automatically in the **Counsel** field. To complete the **Attorney Hours** categories within this budget step, type your total estimated hours and justification for each category into those blank data fields. If you are not requesting any funding for certain **Attorney Hours** categories, leave those data fields blank.

For categories where you estimate high **Attorney Hours**, type your detailed **Justification** into those data fields.

Blank Attorney Hours Category:

Arraignment and/or Plea			
Counsel	Hours	Total	Justification
Donna Sewash		\$0	

Completed Attorney Hours Category:

Motion Hearings			
Counsel	Hours	Total	Justification
Donna Sewash	12	\$1,860	Suppression motion litigation

When you type a number into an **Attorney Hours** data field, the application will automatically calculate funding subtotals inside each category, as shown above.

Grand total calculations of budgeted **Attorney Hours** and **Funding Requested** will also appear at the bottom of this budget step, as shown below.

Total of requested hours for attorney Donna Sewash:	312 hours
Total amount of funding requested hours for attorney Donna Sewash:	\$48,360
Grand total amount of funding requested for attorney hours:	\$48,360
< Previous ✓ Save Next >	

NOTE: The **Attorney Hours** budget step contains **NO** required data fields, so make sure you have entered all hours and justification that you intend to include in your case budget before advancing to the next step.

The application will autosave your progress when you navigate to the next budget step.

Step 5: Service Providers and Experts

Identify the service providers and experts you intend to use in this budget step and enter their estimated hours, rates and justification information. This budget step contains one line item row for you to add your first service provider or expert. Click on the **Add Another Expert** button under this line item row to add more service providers or experts.

Type	Name *	Hours *	Rate *	Total	Justification / Nunc Pro Tunc
⊗ - None -			\$	\$0.00	
+ Add another expert					

NOTE: **Name**, **Hours** and **Rate** are required data fields as noted by an asterisk.

The **Type** drop-down menu contains an extensive list of service provider types. If none of these options describe your service provider, select **Other** at the bottom of the list. A popup box will appear. Type the additional details you want to provide in that box.

Type	Name *
- None -	
- None -	
Accountant/Forensic Accountant	
Ballistics Expert	
Chemist/Toxicologist	
Computer (Hardware, Software Systems)	
Computer Forensics Expert	
Court Reporter	
DNA Expert	
Document Translation	
Documents Examiner	
Duplication Services	
Fingerprint Analyst	
Gang Expert	
Hair/Fiber Expert	
Interpreter/Translator	
Investigator	
Jury Consultant	
Legal Analyst/Consultant	
Litigation Support Services/Expert	
Mitigation Specialist	

The application will automatically calculate a running **Experts and Service Providers Requested Total** in the bottom right area of this budget step. When you have added all service providers or experts you intend to use, click the **Save** button before advancing to the next budget step.

Type	Name *	Hours *	Rate *	Total	Justification / Nunc Pro Tunc
Investigator	Jane Doe	120	\$ 100	\$12,000.00	Locate and interview numerous witnesses.
Paralegal Services	John Roe	50	\$ 65	\$3,250.00	Organize discovery for trial.

[+ Add another expert](#)

Experts and Service Providers Requested Total: \$15,250.00

The application will autosave your progress when you navigate to the next budget step.

Step 6: Miscellaneous Expenses

Identify any estimated **Miscellaneous Expenses** expected to exceed \$500 in this budget step, excluding travel expenses other than mileage. This budget step contains one line item row for you to add your first **Miscellaneous Expense**. Click on the **Add Another Expense** button to add multiple **Miscellaneous Expenses**.

Step 6: Miscellaneous Expenses

Only include non-travel expenses that exceed \$500 in the table below.

The court will authorize reimbursement to counsel for all miscellaneous expenses, such as postage and copying, that are reasonably incurred and properly documented, subject to national and district policies and procedures.

Expense Type	Amount	Justification
Copying	\$ 600	Expert review packages, transcripts and trial exhibits

[+ Add another expense](#)

For each expense, click the **Expense Type** drop-down menu and select the type. If you have a non-travel expense that does not fall into one of these categories, select **Other**. A popup box will appear. Type the additional details you want to provide in that box.

Expense Type

- None -

- None -

Copying

Mileage

Postage

Telephone/Fax

Other

The application will automatically calculate a running **Miscellaneous Expenses Requested Total** in the bottom right area of this budget step. When you have finished adding all **Miscellaneous Expenses**, click the **Save** button before advancing to the next budget step.

Expense Type	Amount	Justification
✕ Copying	\$ 600	Expert review packages, transcripts and trial exhibits
✕ Mileage	\$ 500	Long distance drives for jail visits (3 hours round-trip)
+ Add another expense		
		Miscellaneous Expenses Requested Total: \$1,100.00
< Previous ✓ Save Next >		

The application will autosave your progress when you navigate to the next budget step.

Step 7: Travel Authorizations

Record any out-of-district or overnight travel for your counsel and/or service providers in the **Travel Authorizations** budget step. Begin by adding a **Traveler**.

Select the **Traveler** from the drop-down menu. All attorneys and service providers you have added to your budget will automatically appear on this list.

Traveler

Select traveler

Select traveler
Donna Sewash - Lead Counsel
Jane Doe - Expert
John Roe - Expert

Next, type the **Destination**, **No. of Trips** and **No. of Nights** into the blank data fields for the **Traveler** you selected.

Destination
No. of Trips
No. of Nights

Select the **Method of Travel** from the drop-down menu.

Method of Travel

- None -
- None -
Car
Plane

Select the **Purpose of Travel** from the drop-down menu.

Purpose of Travel

- None -

- None -

Travel to Court

Visit Associate

Visit Client

Visit Expert

Investigation/Witnesses

Other

Your **Traveler** and trip will now be recorded as shown below.

Traveler				
Donna Sewash - Lead Counsel				
Destination	No. of Trips	No. of Nights	Method of Travel	Purpose of Travel
Raleigh, NC	1	2	Car	Visit Expert
+ Add another trip				

Adding Multiple Trips for A Traveler

To add more trips for this same **Traveler**, click the **Add Another Trip** button directly below the completed trip row on the far right as shown above.

A new blank trip row will appear just below the first row. You can click the **Add Another Trip** button multiple times to add as many trips for your **Traveler** as needed.

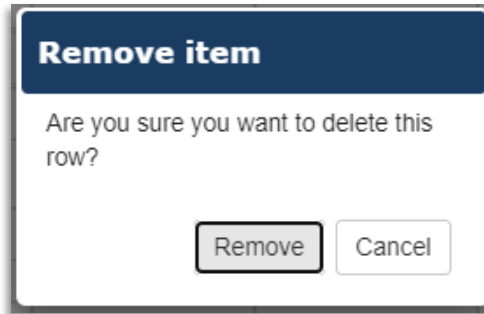
			- None -	- None -	X
			- None -	- None -	X
			- None -	- None -	X

Deleting A Trip

To **DELETE** a trip you have added, hover your cursor over the gray "X" at the far right end of that row. The "X" will now turn red. Click the red "X".

Traveler				
Donna Sewash - Lead Counsel				
Destination	No. of Trips	No. of Nights	Method of Travel	Purpose of Travel
Raleigh, NC	1	2	Car	Visit Expert
			- None -	- None -

A **Remove Item** prompt will then pop up to confirm whether you want to delete that trip. Click either **Remove** to delete the trip or **Cancel** to keep it.



If your **Traveler** has multiple trips recorded, make sure you have selected the correct the trip to delete before clicking **Remove**. If you are not sure, click **Cancel**, go back and double check.

Adding Multiple Travelers

To add another **Traveler**, click the **Add Another Traveler** button just below your first **Traveler** line item row on the left.

The screenshot shows a form titled "Traveler" with a dropdown menu currently showing "Larry Dash - Lead Counsel". Below this is a table with five columns: "Destination", "No. of Trips", "No. of Nights", "Method of Travel", and "Purpose of Travel". The first row contains the data: "Alexandria, VA", "1", "5", "Car", and "Travel to Court". To the right of the last cell is a small "X" icon. Below the table is a green button labeled "+ Add another trip". To the left of the table, below the traveler dropdown, is a green button labeled "+ Add another traveler".

A new blank row will appear for another **Traveler** and trip. You can add as many new **Traveler** rows as needed.

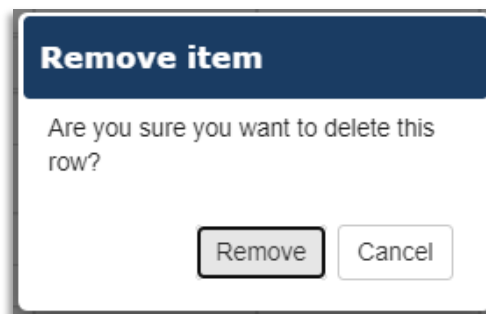
This screenshot shows the same "Traveler" form but with three rows. The first row is filled with "Donna Sewash - Lead Counsel" and empty data fields. The second and third rows have a dropdown menu set to "Select traveler" and also contain empty data fields. Each row has a green "+ Add another trip" button to its right.

Deleting A Traveler

To **DELETE** a **Traveler** you have added, hover your cursor over the gray “X” at the far left end of that row. The “X” will now turn red. Click the red “X”.

X	Jane Doe - Expert				
Destination	No. of Trips	No. of Nights	Method of Travel	Purpose of Travel	
Richmond, VA	1	2	Car	▼	Travel to Court ▼

A prompt box will then pop up to confirm whether you want to delete the **Traveler**. Click either **Remove** to delete the **Traveler** and or **Cancel** to keep it.



NOTE: If you delete a **Traveler**, all trips you have recorded for that **Traveler** will also be deleted. If you only want to delete a trip for a **Traveler**, see the **Deleting A Trip** instructions located earlier in this section of the manual.

eVoucher and Ex Parte Requirements

You will still be required to create a separate travel authorization in eVoucher or file a motion with the court prior to making your out-of-district/overnight travel reservations. Reference links with guidance on **Per Diem Costs**, **GSA City Pairs** and **OCONUS Rates** appear at the bottom of this budget step.

In addition to completing this request, you will still need to create separate travel authorizations (TRAVEL) in eVoucher or file a motion with the Court for any out-of-district travel/overnight travel prior to booking flights.

Prior to booking any out of district travel, please refer to the following resources to make sure your costs and fares are reasonable:

- Verify that the costs are within the per diem for the districts you are traveling: <https://www.gsa.gov/travel/plan-book/per-diem-rates/per-diem-rates-lookup>
- Use GSA City Pairs: <https://cpsearch.fas.gsa.gov/cpsearch/search.do>
- OCONUS Rates: <https://www.defensetravel.dod.mil/site/perdiemCalc.cfm>

The application will autosave your progress when you navigate to the next budget step.

Step 8: Budget Submission

Congratulations! You have finished entering your case budget information and are ready to finalize and submit your budget.

Before submitting your budget, click the **View This Budget** link at the bottom of this budget step to make sure it is complete, all progress has been saved and no further changes are needed.

Step 8: Budget Submission

☐ Please check here if you are ready to submit your budget. Once submitted, you can download a PDF version of the budget. A case budgeting attorney will review your information and provide feedback. After feedback is provided, you can then make necessary modifications and upload the budget to eVoucher.

[< Previous](#)

[Submit](#)

You are currently editing a non-capital mega case budget / [View this budget](#) 

Final Review and Edits

When you click **View This Budget**, a full summary of your budget will display with all entered information and funding subtotals in Steps 1-7. Below are partial samples of how your budget summary will display:

Budget Justification

If client is in custody, provide time/distance between facility and your office:

Client is detained 1.5 hours from my office.

Describe any mental or physical health issues with your client that are likely to affect cost in the case:

Client has mental health and substance abuse issues.

Are you requesting authorization to submit interim payments?

I am requesting authorization for interim payments

Discovery

Estimated volume of discovery: 500 GB to 1 TB

Type(s) of discovery:
Audio Recordings
Forensic Reports
Investigative Reports
Search Warrants
Video Surveillance

Discovery needs or issues: Protective order issued in case

Discovery tool(s):
Adobe Acrobat Pro or DC
CaseMap

Discovery coordinator(s):

Summary of service(s) provided:

Has defense counsel arranged a meeting with the government to discuss discovery production formats and production timelines?
No

Has a case management or discovery management order been issued in this case?
No

Practices that may adversely affect discovery

Requested Service Providers				
NAME	TYPE	REQUESTED HOURS	REQUESTED RATE	JUSTIFICATION
Jane Doe	Investigator	120	\$100	Locate and interview numerous witnesses.
John Roe	Paralegal Services	50	\$65	Organize discovery for trial.
TOTAL REQUESTED SERVICE PROVIDERS		\$15,250		

Review all budget information for completeness and accuracy. If you need to add or edit any information, click the blue **Edit Budget** button on the top right area of the screen.

[↗ Budget - Full](#)
[↗ Budget - Hours Only](#)
[✎ Edit Budget](#)

[🖨 Printer-friendly version](#)
[📄 PDF version](#)

General Case Information	
Case name:	U.S. v Doe
Case number:	3:21-CR-123-4

When you click the **Edit Budget** button, you will be taken back to **Step 1: General Case Information** at the beginning of your budget. Navigate to the budget step(s) you need to edit using the blue buttons at the top. When you have finished making all desired revisions, click the **Save** button at the bottom of the screen.

[★ Step 1: General Case Information](#)
[Step 2: Budget Justification](#)
[Step 3: Discovery](#)
[Step 4: Attorney Hours](#)

[Step 5: Service Providers and Experts](#)
[Step 6: Miscellaneous Expenses](#)
[Step 7: Travel Authorizations](#)

[Step 8: Budget Submission](#)

Step 1: General Case Information

Budget Information

Budget Stage * Period covered by this budget

Pre-Trial Begin: 01/11/2021 End: 12/31/2021

When you are satisfied that your budget is ready to submit, close the **View This Budget** window in your browser to return to the **Budget Submission** page.

Submitting Your Final Budget – Point of No Return

To submit your budget, select the check box on the left and click the **Submit** button. ***THIS IS THE POINT OF NO RETURN.*** After clicking **Submit**, the **Edit** button will no longer function and your submitted budget will be locked to prevent any further changes.

Step 8: Budget Submission

☒ Please check here if you are ready to submit your budget. Once submitted, you can download a PDF version of the budget. A case budgeting attorney will review your information and provide feedback. After feedback is provided, you can then make necessary modifications and upload the budget to eVoucher.

[< Previous](#)
[Submit](#)

NOTE: Your Case Budgeting attorney will now be able to view your submitted budget. Your Case Budgeting Attorney can unlock your submitted budget if needed to allow you to make any recommended revisions and to resubmit. If your Case Budgeting Attorney unlocks your submitted budget, its status in your **My Budgets** dashboard will change from **Submitted** to **In Progress**.

Viewing Your Submitted Budget

To view your submitted budget, click on the **My Budgets** button at the top of the home page and then click **View** on the far left side of that budget row. Your submitted budget will then display.

	Budget	Type	Budget Status	District	Case Stage	Authorization
view copy	3:21-CR-123-4 John Doe 18Mar2021	Non-Capital	Submitted	North Carolina, Eastern	Pre-Trial	

Downloading A Copy of Your Submitted Budget

While viewing a submitted budget, you can download either a **Printer-Friendly Version** or a **PDF Version** by clicking either of those options on the top right corner of the screen just above your budget.

 [Printer-friendly version](#)
 [PDF version](#)

General Case Information	
Case name:	U.S. v Doe
Case number:	3:21-CR-123-4

Filing An Approved Budget with the Court

After your Case Budgeting Attorney approves your budget, the next step is to submit your budget to the Court for final approval. You can file your budget with the Court one of two ways:

- Submit the budget to the Court as an ex parte under seal filing via CM/ECF.
- Create and submit an eVoucher BudgetAUTH.

Once the District Court and the Circuit have approved your budget, your Case Budgeting Attorney will create and/or edit a Funding Authorization based on the amounts actually approved. Depending on District Court and/or individual judge preferences, your Case Budgeting Attorney will then either (1) enter an ex parte order or (2) attach the Funding Authorization to your approved BudgetAUTH in eVoucher.

Accessing A Funding Authorization

When your Case Budgeting Attorney approves your budget, he/she will create a **Funding Authorization**. You can access the **Funding Authorization** from the **My Budgets** dashboard by clicking the **View** link to the far right of that budget row under the **Authorization** column.

		Budget	Type	Budget Status	District	Case Stage	Authorization
view	edit	4:20-CR-25-3 Joe Capital 16Apr2021	Capital	In Progress	Virginia, Eastern	Pre-Authorization	
view	copy	3:21-CR-123-4 John Doe 18Mar2021	Non-Capital	Submitted	North Carolina, Eastern	Pre-Trial	view

Clicking the **View** link will display the entire **Funding Authorization** with the **Attorney Hours, Service Providers, Miscellaneous Expenses, Travel Expenses** sections (if included) and the **Authorization Conditions** established by your Case Budgeting Attorney. **Authorization Conditions** will vary based on your Case Budgeting Attorney's discretion and the particulars of your case.

The **Funding Authorization** will display in a similar format to your **Submitted Budget**. A partial image of a **Funding Authorization** is shown below.

[Printer-friendly version](#)
[PDF version](#)

UNITED STATES DISTRICT COURT District of North Carolina, Eastern

FUNDING AUTHORIZATION

Defendant: John Doe
Counsel: Donna Sewash
Case Number: 3:21-CR-123-4
Budget Stage: Pre-Trial
Time Period Covered: From 01/11/2021 to 12/31/21 or until budget is expended.

The Court, having reviewed counsel's *Budget Application*, hereby authorizes the following CJA funds.

ATTORNEY HOURS

TASKS	HOURS REQ'D	HOURS APP'D	FUNDING	COMMENTS
Nunc Pro Tunc	0	0	\$0	
Arraignment and/or Plea	2	2	\$310	
Bail and Detention Hearings	1	1	\$155	
Motion Hearings	12	12	\$1,860	
Trial	100	70	\$10,850	
Sentencing Hearings	20	20	\$3,100	
Revocation Hearings	0	0	\$0	
Appeals Court	0	0	\$0	
Other	0	0	\$0	
Interviews and Conferences	15	15	\$2,325	
Obtain and Review Records	30	30	\$4,650	
Legal Research and Brief Writing	40	40	\$6,200	
Travel	50	50	\$7,750	
Investigative and Other Work	40	40	\$6,200	
Budget Preparation	2	2	\$310	
Lead Attorney Total Hours	312	282	\$43,710	
Co-Counsel - Larry Dash Total Hours	0	0	\$0	
Unused attorney & additional counsel(s) fees from prior budgets	-	-	\$0	
Total Authorized Attorney Fees			\$43,710	

As with a case budget, you can print or download a pdf of the **Funding Authorization** using the links on the top right.

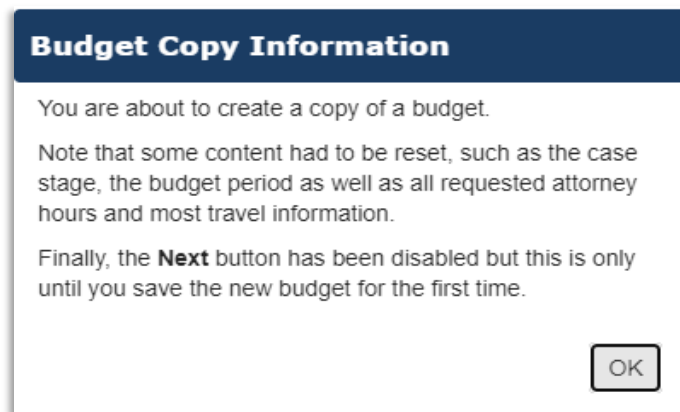
Copying A Submitted Budget to Create A New Budget

You can copy a previously submitted budget to create a new budget. Just click the **Copy** link directly to the left of the budget you want to copy. The newly copied budget, which is fully editable, will now appear in the list of budgets in your **My Budgets** dashboard.

Before clicking the **Copy** link:

	Budget	Type	Budget Status	District	Case Stage	Authorization
view	copy 1:21-CR-123-1 John Doe 11Mar2021	Non-Capital	Submitted	Virginia, Eastern	Pre-Indictment	

After clicking the **Copy** link, a **Budget Copy Information** box will pop up to confirm that your budget will be copied and to tell you which information will be reset in the copied budget. Click **OK**.



After you click **OK**, you will be taken directly to the **Step 1: General Case Information** section of your newly copied budget to begin entering and editing information.

Reset Data Fields In A Copied Budget

While most entered case information will transfer from a submitted budget to a copied budget, some data fields will be reset. You will need to recomplete some information for these budget steps:

Step 1: General Case Information

In this budget step, you will need to recomplete the **Budget Stage** and **Budget Period** information. You must then click the **Save** button at the bottom of the screen to create the new budget. After saving here, you will be able to navigate to and complete the other budget steps.

Step 4: Attorney Hours

In this budget step, you will need to recomplete all **Attorney Hours** estimates, including attorney time and justification information.

Step 7: Travel Authorizations

In this budget step, you will need to recomplete all **Travel Authorizations** information for **Travelers** and trips.

Additional Electronic Budgeting Help

For additional guidance on preparing an electronic budget, contact your Case Budgeting Attorney.